

Meierhenry Sargent LLP

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Of Counsel

October 4, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

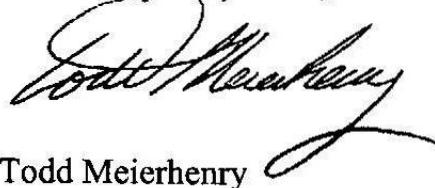
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Huron
Borrower Bond, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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*City of Huron
\$1,098,900 Borrower Bond
dated September 30, 2011*

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Huron
2. Designation of issue: Borrower Bond.
3. Date of issue: September 30, 2011
4. Purpose of issue: Water tower replacement project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,098,900
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of September 2011.

Paullyn Carey
By: Paullyn Carey
Its: Finance Officer

By: Paullyn Carey
Its: Finance Officer

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S.D. SEC. OF STATE
2189489

<p style="text-align: center;">\$1,098,900 City of Huron Borrower Bond, 2011</p>						
Dated Sep 30, 2011		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2013			\$72,916.59	\$72,916.59	\$72,916.59	\$72,916.59
01/15/2014	\$5,441.78	3.250	\$8,928.56	\$14,370.34		
04/15/2014	\$5,485.99	3.250	\$8,884.35	\$14,370.34		
07/15/2014	\$5,530.57	3.250	\$8,839.77	\$14,370.34		
10/15/2014	\$5,575.50	3.250	\$8,794.84	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2015	\$5,620.80	3.250	\$8,749.54	\$14,370.34		
04/15/2015	\$5,666.47	3.250	\$8,703.87	\$14,370.34		
07/15/2015	\$5,712.51	3.250	\$8,657.83	\$14,370.34		
10/15/2015	\$5,758.93	3.250	\$8,611.41	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2016	\$5,805.72	3.250	\$8,564.62	\$14,370.34		
04/15/2016	\$5,852.89	3.250	\$8,517.45	\$14,370.34		
07/15/2016	\$5,900.45	3.250	\$8,469.90	\$14,370.34		
10/15/2016	\$5,948.39	3.250	\$8,421.96	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2017	\$5,996.72	3.250	\$8,373.62	\$14,370.34		
04/15/2017	\$6,045.44	3.250	\$8,324.90	\$14,370.34		
07/15/2017	\$6,094.56	3.250	\$8,275.78	\$14,370.34		
10/15/2017	\$6,144.08	3.250	\$8,226.26	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2018	\$6,194.00	3.250	\$8,176.34	\$14,370.34		
04/15/2018	\$6,244.32	3.250	\$8,126.02	\$14,370.34		
07/15/2018	\$6,295.06	3.250	\$8,075.28	\$14,370.34		
10/15/2018	\$6,346.21	3.250	\$8,024.13	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2019	\$6,397.77	3.250	\$7,972.57	\$14,370.34		
04/15/2019	\$6,449.75	3.250	\$7,920.59	\$14,370.34		
07/15/2019	\$6,502.16	3.250	\$7,868.19	\$14,370.34		
10/15/2019	\$6,554.99	3.250	\$7,815.36	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2020	\$6,608.25	3.250	\$7,762.10	\$14,370.34		
04/15/2020	\$6,661.94	3.250	\$7,708.40	\$14,370.34		
07/15/2020	\$6,716.07	3.250	\$7,654.28	\$14,370.34		
10/15/2020	\$6,770.63	3.250	\$7,599.71	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2021	\$6,825.65	3.250	\$7,544.70	\$14,370.34		
04/15/2021	\$6,881.10	3.250	\$7,489.24	\$14,370.34		
07/15/2021	\$6,937.01	3.250	\$7,433.33	\$14,370.34		
10/15/2021	\$6,993.38	3.250	\$7,376.97	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2022	\$7,050.20	3.250	\$7,320.15	\$14,370.34		
04/15/2022	\$7,107.48	3.250	\$7,262.86	\$14,370.34		
07/15/2022	\$7,165.23	3.250	\$7,205.11	\$14,370.34		
10/15/2022	\$7,223.45	3.250	\$7,146.90	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2023	\$7,282.14	3.250	\$7,088.21	\$14,370.34		
04/15/2023	\$7,341.30	3.250	\$7,029.04	\$14,370.34		
07/15/2023	\$7,400.95	3.250	\$6,969.39	\$14,370.34		
10/15/2023	\$7,461.08	3.250	\$6,909.26	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2024	\$7,521.71	3.250	\$6,848.64	\$14,370.34		
04/15/2024	\$7,582.82	3.250	\$6,787.52	\$14,370.34		
07/15/2024	\$7,644.43	3.250	\$6,725.91	\$14,370.34		
10/15/2024	\$7,706.54	3.250	\$6,663.80	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2025	\$7,769.16	3.250	\$6,601.19	\$14,370.34		
04/15/2025	\$7,832.28	3.250	\$6,538.06	\$14,370.34		
07/15/2025	\$7,895.92	3.250	\$6,474.42	\$14,370.34		
10/15/2025	\$7,960.07	3.250	\$6,410.27	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2026	\$8,024.75	3.250	\$6,345.59	\$14,370.34		
04/15/2026	\$8,089.95	3.250	\$6,280.39	\$14,370.34		
07/15/2026	\$8,155.68	3.250	\$6,214.66	\$14,370.34		
10/15/2026	\$8,221.94	3.250	\$6,148.40	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2027	\$8,288.75	3.250	\$6,081.59	\$14,370.34		
04/15/2027	\$8,356.09	3.250	\$6,014.25	\$14,370.34		
07/15/2027	\$8,423.99	3.250	\$5,946.35	\$14,370.34		

10/15/2027	\$8,492.43	3.250	\$5,877.91	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2028	\$8,561.43	3.250	\$5,808.91	\$14,370.34		
04/15/2028	\$8,630.99	3.250	\$5,739.35	\$14,370.34		
07/15/2028	\$8,701.12	3.250	\$5,669.22	\$14,370.34		
10/15/2028	\$8,771.82	3.250	\$5,598.52	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2029	\$8,843.09	3.250	\$5,527.25	\$14,370.34		
04/15/2029	\$8,914.94	3.250	\$5,455.40	\$14,370.34		
07/15/2029	\$8,987.37	3.250	\$5,382.97	\$14,370.34		
10/15/2029	\$9,060.40	3.250	\$5,309.95	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2030	\$9,134.01	3.250	\$5,236.33	\$14,370.34		
04/15/2030	\$9,208.23	3.250	\$5,162.12	\$14,370.34		
07/15/2030	\$9,283.04	3.250	\$5,087.30	\$14,370.34		
10/15/2030	\$9,358.47	3.250	\$5,011.87	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2031	\$9,434.50	3.250	\$4,935.84	\$14,370.34		
04/15/2031	\$9,511.16	3.250	\$4,859.18	\$14,370.34		
07/15/2031	\$9,588.44	3.250	\$4,781.90	\$14,370.34		
10/15/2031	\$9,666.34	3.250	\$4,704.00	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2032	\$9,744.88	3.250	\$4,625.46	\$14,370.34		
04/15/2032	\$9,824.06	3.250	\$4,546.28	\$14,370.34		
07/15/2032	\$9,903.88	3.250	\$4,466.46	\$14,370.34		
10/15/2032	\$9,984.35	3.250	\$4,385.99	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2033	\$10,065.47	3.250	\$4,304.87	\$14,370.34		
04/15/2033	\$10,147.25	3.250	\$4,223.09	\$14,370.34		
07/15/2033	\$10,229.70	3.250	\$4,140.64	\$14,370.34		
10/15/2033	\$10,312.82	3.250	\$4,057.52	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2034	\$10,396.61	3.250	\$3,973.73	\$14,370.34		
04/15/2034	\$10,481.08	3.250	\$3,889.26	\$14,370.34		
07/15/2034	\$10,566.24	3.250	\$3,804.10	\$14,370.34		
10/15/2034	\$10,652.09	3.250	\$3,718.25	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2035	\$10,738.64	3.250	\$3,631.70	\$14,370.34		
04/15/2035	\$10,825.89	3.250	\$3,544.45	\$14,370.34		
07/15/2035	\$10,913.85	3.250	\$3,456.49	\$14,370.34		
10/15/2035	\$11,002.53	3.250	\$3,367.82	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2036	\$11,091.92	3.250	\$3,278.42	\$14,370.34		
04/15/2036	\$11,182.04	3.250	\$3,188.30	\$14,370.34		
07/15/2036	\$11,272.90	3.250	\$3,097.44	\$14,370.34		
10/15/2036	\$11,364.49	3.250	\$3,005.85	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2037	\$11,456.83	3.250	\$2,913.52	\$14,370.34		
04/15/2037	\$11,549.91	3.250	\$2,820.43	\$14,370.34		
07/15/2037	\$11,643.76	3.25	\$2,726.59	\$14,370.34		
10/15/2037	\$11,738.36	3.25	\$2,631.98	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2038	\$11,833.74	3.25	\$2,536.61	\$14,370.34		
04/15/2038	\$11,929.88	3.25	\$2,440.46	\$14,370.34		
07/15/2038	\$12,026.82	3.25	\$2,343.53	\$14,370.34		
10/15/2038	\$12,124.53	3.25	\$2,245.81	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2039	\$12,223.04	3.25	\$2,147.30	\$14,370.34		
04/15/2039	\$12,322.36	3.25	\$2,047.98	\$14,370.34		
07/15/2039	\$12,422.48	3.25	\$1,947.87	\$14,370.34		
10/15/2039	\$12,523.41	3.25	\$1,846.93	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2040	\$12,625.16	3.25	\$1,745.18	\$14,370.34		
04/15/2040	\$12,727.74	3.25	\$1,642.60	\$14,370.34		
07/15/2040	\$12,831.15	3.25	\$1,539.19	\$14,370.34		
10/15/2040	\$12,935.41	3.25	\$1,434.93	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2041	\$13,040.51	3.25	\$1,329.83	\$14,370.34		
04/15/2041	\$13,146.46	3.25	\$1,223.88	\$14,370.34		
07/15/2041	\$13,253.28	3.25	\$1,117.07	\$14,370.34		
10/15/2041	\$13,360.96	3.25	\$1,009.38	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2042	\$13,469.52	3.25	\$900.82	\$14,370.34		
04/15/2042	\$13,578.96	3.25	\$791.39	\$14,370.34		
07/15/2042	\$13,689.29	3.25	\$681.06	\$14,370.34		
10/15/2042	\$13,800.51	3.25	\$569.83	\$14,370.34	\$57,481.37	\$57,481.37
01/15/2043	\$13,912.64	3.25	\$457.70	\$14,370.34		
04/15/2043	\$14,025.68	3.25	\$344.66	\$14,370.34		

07/15/2043	\$14,139.64	3.25	\$230.70	\$14,370.34			
10/15/2043	\$14,254.52	3.25	\$115.82	\$14,370.34	\$57,481.37		\$57,481.37
	\$1,098,900.00		\$698,457.62	\$1,797,357.62	\$1,797,357.62		\$1,797,357.62